

Wills and Bequests



Providing the community with the gift of living full and meaningful lives through customised care with Princes Court.

real people real care



How you can make a difference through your Will

As we age, we understand the value of community and the support it provides. That's why we all want to be part of a community that is caring, supportive, and dedicated to providing an enriching life for all.

Princes Court is exactly that kind of community, and many members have generously chosen to leave a bequest in their will to ensure that our community continues to thrive long into the future. Leaving a bequest to Princes Court can change lives and here are some of the examples your support can make a difference.

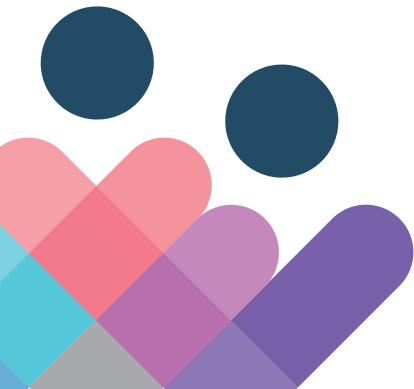
Continuity of Care

One of the most significant advantages of leaving a bequest to Princes Court is the continuity of care that it provides. The financial support we receive from a bequest means we can continue providing tailored support and care to those who need it. This includes providing onsite healthcare, access to community services, and more.

When you leave a bequest to Princes Court, you're ensuring that our community members receive the best possible care, even after you've passed away.

Improving Facilities

Another way in which leaving a bequest to Princes Court can change lives is through the improvement of facilities. With your financial support, we can make significant upgrades to our facilities, including modernising and expanding communal areas, improving accessibility, and installing new technologies that improve the safety and security of our community. These upgrades not only benefit the current residents of Princes Court but also provide a better living environment for future residents.



Creating New Programs

At Princes Court, we're always looking for ways to enrich the lives of our community members.

The financial support we receive from a bequest can help us create new programs that provide residents with new opportunities to learn, socialize, and grow.

Whether it's offering new art classes or organizing community events, your bequest can help us create a vibrant and engaged community that truly enhances the lives of all our members.

Ensuring Long-term Sustainability

One of the most significant benefits of leaving a bequest to Princes Court is the long-term sustainability it provides. Your bequest ensures that our community can continue to thrive. This means that the community you helped build will continue to provide support and care for generations to come.

By leaving a bequest to Princes Court, you're making an investment in the future of our community and ensuring that your legacy will live on.

Leaving a bequest to Princes Court can truly change lives. Your financial support ensures that our community can continue to provide tailored care and support to those who need it, and it also allows us to create new programs, improve our facilities, and ensure long-term sustainability.

If you're interested in leaving a bequest to Princes Court, we encourage you to get in touch with our team.

Together, we can create a brighter future for our community and ensure that our legacy lives on for generations to come.



What is a Bequest?

A Bequest is an instruction included in your Will to leave a gift to a specific institution. A Bequest can be a thoughtful way to honour the memory of a loved one, or simply a way to make a difference to the future of others.

Gifts can be made in a variety of forms:

- A **cash** gift of a specific amount
- A particular **percentage** of the estate.
- A specific **asset** such as real estate or jewellery.
- A **residue** gift, where family and friends are provided for first, and the remainder is gifted.
- A '**Living gift**', where funds are invested on behalf of the benefactor, with distributions are gifted.
- As an **alternative recipient** if the preferred beneficiary has passed away or cannot accept the gift for whatever reason.
- A **conditional gift** structure can be used so a spouse or family-member can retain the estate (or a portion of it) for the duration of their lifetime, to then be gifted.

A last chance to make a difference – how to leave a gift in your Will

Adding a donation to your Will is simple and easy to do and can be done at any time you are creating, amending or updating your Will.

Before adding your gift, it's important to consider a list of your desired beneficiaries, existing liabilities such as a mortgage, and a full list of assets including debts that may be owing to you, possessions, insurance policies and tangible funds.

To include a gift in your Will, you can use the following as a guideline:

“ I gift and bequeath free of all duties death estate succession or otherwise payable in consequence of my death

1. *The sum of \$_____ (cash)*
2. *All of my _____(personal property such as jewellery)*
3. *Real estate situated at _____*insert property address here**

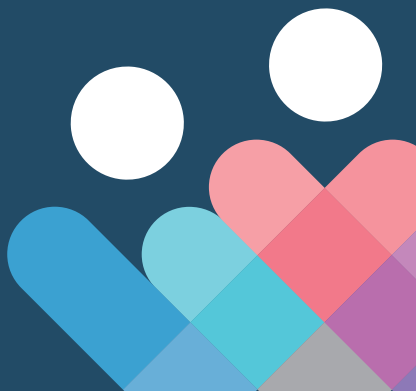
*to Princes Court LTD (ABN 74 028 270 048) **to be applied for its general purposes.**”*

What happens to funds gifted to Princes Court?

Through these incredibly generous and charitable contributions we have been able to provide much-needed support to the broader Mildura community for more than 60 years.

The best way to leave a gift to Princes Court is for 'general use', as this enables us to distribute the funds across our community based off prioritised urgency. However you may request any gift for a specific purpose or item, for example the gardens, certain equipment to support care or certain things for lifestyle activities.

All gifts are significant, no matter how small and these funds are used to support Princes Court in continuing to better the care provided and quality of life for the ageing community.



Gathered Here – Make your free Will now

We understand that putting together a Will is a daunting and often stressful task, but it doesn't need to be. We have partnered with Gathered Here to provide our community with a free Will writing resource to simplify end-of-life services and create peace of mind for all.

Gathered Here is an online service designed to aid in creating your Will in 6 simple steps.

It takes as little 10 minutes and allows you to ensure your wishes will be met, and your estate will be distributed accordingly.

Gathered Here provides an easy-to-complete online form to ensure all the important details are covered and if you need assistance in completing your Will documents, they have team members available via phone or live chat to assist.

Put yours and your loved one's mind at ease and take advantage of our free Gathered Here Will resource.

For more information visit our website:
www.princescourt.com.au/wills-bequests



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